

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

EDGIO, INC., et al.,¹

Debtors.

Case No. 24-11985 (KBO)

Chapter 11

(Jointly Administered)

Re: Dkt. Nos. 499, 556

**CERTIFICATION OF COUNSEL
REGARDING MOTION OF DRNC
HOLDINGS, INC. TO (I) ENFORCE THE SALE
ORDER AND PATENT PURCHASE AGREEMENT
AND (II) COMPEL PERFORMANCE BY THE DEBTORS**

1. The undersigned counsel for the above-captioned debtors and debtors in possession (the “**Debtors**”) certify as follows regarding the proposed order (the “**Proposed Order**”) attached as **Exhibit A** to this certification and the term sheet (the “**Term Sheet**”) attached as **Exhibit B**, resolving the *Motion of DRNC Holdings, Inc. to (I) Enforce the Sale Order and Patent Purchase Agreement and (II) Compel Performance by the Debtors* [Dkt. No. 499] (the “**Motion**”)² and the Debtors’ objection to the Motion [Dkt. No. 556] (the “**Objection**”).

2. The Debtors and DRNC Holdings, Inc. (“**InterDigital**”) have agreed to resolve the Motion and the Objection through (a) execution of the Term Sheet, (b) delivery of certain required

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://OmniAgentSolutions.com/Edgio/>.

² Capitalized terms used but not defined in this certification bear the meanings ascribed to them in the Motion.

documents under the Patent Purchase Agreement, and (c) acknowledgment of the closing of the Sale pursuant to the Patent Purchase Agreement and the Sale Order (the “*Closing*”).

3. On January 6, 2025, (a) the Debtors delivered certain required documents under the Patent Purchase Agreement and acknowledged that Closing had occurred and (b) the Debtors and InterDigital executed the Term Sheet.

4. The Proposed Order and Term Sheet have been circulated to counsel to InterDigital, counsel to the official committee of unsecured creditors, counsel to Lynrock Lake Master Fund LP, and the Office of the United States Trustee for the District of Delaware. The aforementioned parties do not object to the entry of the Proposed Order.

WHEREFORE, the Debtors respectfully request that the Proposed Order be entered at the earliest convenience of the Court.

Dated: January 8, 2025
Wilmington, Delaware

Respectfully submitted,

/s/ Brendan J. Schlauch

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